



MEMORANDUM

TO: Members of the Audit Committee

FROM: Cathleen Baumann *CB*

SUBJECT: Agenda for Audit Committee Meeting

DATE: January 11, 2024

For the Audit Committee Meeting, which will take place on Thursday, January 18th, at 5:00 p.m., I propose the following agenda:

1. Roll Call
2. Approval of Minutes of the Meeting held on November 30, 2023
3. Presentation of the Corporation's Annual Financial Report for FY 2023
4. Discussion of the Independent Auditor's Findings and Other E&Y Reports for FY 2023
5. Approval of the Corporation's Annual Financial Statements for FY 2023
6. Approval of the Corporation's Annual Investment Report for FY 2023
7. Debt Report
8. Investment Report
9. Credit Risk Update
10. Internal Audit Report
11. Approval of the Annual HDC Audit Committee Report for 2023
12. Other Business



MEMORANDUM

TO: Members of the Audit Committee

FROM: Cathleen Baumann *CB*

SUBJECT: Material for Audit Committee Meeting

DATE: January 11, 2024

Attached please find the following materials for the Audit Committee Meeting:

- Proposed Agenda
- Minutes of the Meeting held on November 30, 2023
- Corporation's Annual Financial Report for FY 2023
- Ernst & Young's Draft Opinion Letter
- Ernst & Young's Draft "No Material Weakness" Letter
- Ernst & Young's Draft Single Audit Report
- Ernst & Young's Draft Report on Schedule of Investments
- Ernst & Young's Draft Report of Compliance with Specified Minimum Servicing Standards
- Ernst & Young's Report on the FY 2023 Audit Results
- Corporation's Annual Investment Report FY 2023
- Debt Report
- Investment Report
- Credit Risk Report
- Internal Audit Report
- Annual HDC Audit Committee Report 2023