



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION
NOTICE

**OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that the annual meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Thursday, November 30, 2023, at 11:00 a.m. at the office of the Corporation, 120 Broadway, 2nd Floor, New York, New York. Following is the Agenda for the meeting:

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1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on October 10, 2023
3. President's Report
4. Report of the Governance Committee
5. Report of the Audit Committee
6. Approval of an Authorizing Resolution relating to Multi-Family Housing Revenue Bonds, 2023 Series E, and F, 2024 Series A, and B; Approval of Co-Managing Underwriter; Approval of a Participation Loan; Amendment to the 2016 Series J Supplemental Resolution; and Approval of Mortgage Loans
7. Approval of New York City Acquisition Fund (NYCAF) Additional Senior Term Loan
8. Presentation and Approval of the Fiscal Year 2024 Operating Budget
9. Presentation of the Property Disposition Report
10. Adoption of the Corporation's Mission Statement
11. Approval of Declaration of Intent Resolution
12. Other Business

Dated: November 21, 2023

Eric Enderlin
President