

NYCHDC Impact Resolution 2020 Series C & D

Costs of Issuance	Final: 11.23.2020		
	2020 Series C (Tax Exempt) \$ 257,535,000	2020 Series D (Taxable) \$ 31,530,000	TOTAL \$ 289,065,000
Bond Amount			
TEFRA	0.001% \$ 2,000.00	0.000% \$ -	0.001% \$ 2,000.00
Bond Counsel	0.095% \$ 245,000.00	0.095% \$ 30,000.00	0.095% \$ 275,000.00
Disclosure Counsel	0.043% \$ 111,500.00	0.043% \$ 13,500.00	0.043% \$ 125,000.00
Printing	0.003% \$ 9,000.00	0.003% \$ 1,000.00	0.003% \$ 10,000.00
Trustee/Counsel *	0.007% \$ 18,000.00	0.006% \$ 2,000.00	0.007% \$ 20,000.00
Rating Agency (Moody's)	0.025% \$ 65,000.00	0.025% \$ 8,000.00	0.025% \$ 73,000.00
Underwriter Management Fee	0.075% \$ 193,151.25	0.075% \$ 23,647.50	0.075% \$ 216,798.75
Underwriter Takedown	0.625% \$ 1,609,593.75	0.500% \$ 157,650.00	0.611% \$ 1,767,243.75
Underwriter Expenses	0.010% \$ 24,571.88	0.010% \$ 3,008.33	0.010% \$ 27,580.21
Underwriter Counsel	0.011% \$ 28,955.04	0.011% \$ 3,544.96	0.011% \$ 32,500.00
Fannie Enhancement Counsel	0.012% \$ 30,094.53	0.012% \$ 3,684.47	0.012% \$ 33,779.00
Roadshow Fee	0.001% \$ 3,350.00	0.001% \$ 400.00	0.001% \$ 3,750.00
Administrative and Miscellaneous Fee	0.003% \$ 9,000.00	0.003% \$ 1,000.00	0.003% \$ 10,000.00
Total COI	0.912% \$ 2,349,216.45	0.785% \$ 247,435.26	0.898% \$ 2,596,651.71

*Includes ongoing fees for additional accounts

NYCHDC Open Resolution 2020 Series I

Costs of Issuance	2020 Series I-1 (Tax-Exempt)	2020 Series I-2 (Tax-Exempt)	2020 Series I-3 (Tax-Exempt Variable Rate)	2020 Series I-3 (Tax-Exempt Variable Rate)	2020 Series I-3 (Tax-Exempt Variable Rate)	TOTAL
Bond Amount	\$ 315,345,000	\$ 137,605,000	\$ 80,000,000	\$ 80,000,000	\$ 80,000,000	\$ 532,950,000
TEFRA	0.006% \$ 18,000.00	0.000% \$ -	0.000% \$ -	0.000% \$ -	0.003% \$ 18,000.00	0.003% \$ 18,000.00
Bond Counsel	0.047% \$ 147,900.00	0.047% \$ 64,550.00	0.047% \$ 37,550.00	0.047% \$ 37,550.00	0.047% \$ 37,550.00	0.047% \$ 250,000.00
Liquidity Counsel	0.000% \$ -	0.000% \$ -	0.050% \$ 40,000.00	0.050% \$ 40,000.00	0.008% \$ 40,000.00	0.008% \$ 40,000.00
Printing	0.002% \$ 6,000.00	0.002% \$ 2,500.00	0.002% \$ 1,500.00	0.002% \$ 1,500.00	0.002% \$ 1,500.00	0.002% \$ 10,000.00
Trustee/Counsel	0.001% \$ 3,000.00	0.002% \$ 2,250.00	0.003% \$ 2,250.00	0.003% \$ 2,250.00	0.001% \$ 7,500.00	0.001% \$ 7,500.00
Rating Agency (Moody's)	0.045% \$ 142,894.86	0.045% \$ 62,354.08	0.056% \$ 44,751.06	0.056% \$ 44,751.06	0.047% \$ 250,000.00	0.047% \$ 250,000.00
Underwriter Management Fee	0.075% \$ 236,508.75	0.075% \$ 103,203.75	0.060% \$ 48,000.00	0.060% \$ 48,000.00	0.073% \$ 387,712.50	0.073% \$ 387,712.50
Underwriter Takedown	0.604% \$ 1,904,443.75	0.500% \$ 688,025.00	0.100% \$ 80,000.00	0.100% \$ 80,000.00	0.501% \$ 2,672,468.75	0.501% \$ 2,672,468.75
Underwriter Expenses	0.013% \$ 42,401.49	0.013% \$ 18,502.45	0.001% \$ 1,107.50	0.001% \$ 1,107.50	0.012% \$ 62,011.44	0.012% \$ 62,011.44
Underwriter Counsel	0.028% \$ 88,754.57	0.028% \$ 38,729.24	0.028% \$ 22,516.19	0.028% \$ 22,516.19	0.028% \$ 150,000.00	0.028% \$ 150,000.00
Roadshow Fee	0.001% \$ 2,200.00	0.001% \$ 975.00	0.001% \$ 575.00	0.001% \$ 575.00	0.001% \$ 3,750.00	0.001% \$ 3,750.00
Administrative and Miscellaneous Fee	0.002% \$ 6,000.00	0.002% \$ 2,500.00	0.002% \$ 1,500.00	0.002% \$ 1,500.00	0.002% \$ 10,000.00	0.002% \$ 10,000.00
Total COI	0.824% \$ 2,598,103.42	0.715% \$ 983,589.52	0.350% \$ 279,749.75	0.350% \$ 279,749.75	0.725% \$ 3,861,442.69	0.725% \$ 3,861,442.69

Final 12.14.2020

NYCHDC Open Resolution 2021 Series A&B

Costs of Issuance	Final 3/01/21			
	2021 Series A-1 (Tax-Exempt)	2021 Series A-2 (AMT)	2021 Series B (Taxable)	TOTAL
Bond Amount	\$ 94,940,000	\$9,190,000	\$ 212,000,000	\$ 316,130,000
TEFRA	0.055%	0.000%	0.000%	0.016%
Bond Counsel	\$ 52,000.00	\$ -	\$ -	\$ 52,000.00
Printing	\$ 54,057.51	\$ 5,232.66	\$ 120,709.83	\$ 180,000.00
Trustee/Counsel	\$ 3,000.00	\$ 300.00	\$ 6,700.00	\$ 10,000.00
Rating Agency	\$ 3,000.00	\$ 2,250.00	\$ 3,000.00	\$ 8,250.00
Underwriter Management Fee	\$ 61,347.76	\$ 5,938.34	\$ 136,988.90	\$ 204,275.00
Underwriter Takedown	\$ 71,205.00	\$ 6,892.50	\$ 159,000.00	\$ 237,097.50
Underwriter Expenses	\$ 542,568.75	\$45,950.00	\$1,264,093.75	\$1,852,612.50
Roadshow Fee	\$ 14,975.22	\$ 1,449.56	\$ 27,210.99	\$ 43,635.77
Administrative and Miscellaneous Fee	\$ 31,953.27	\$ 2,623.69	\$ 40,423.04	\$ 75,000.00
	\$ 1,125.00	\$ 100.00	\$ 2,525.00	\$ 3,750.00
	\$ 3,000.00	\$ 300.00	\$ 6,700.00	\$ 10,000.00
Total COI	0.883%	0.773%	0.834%	0.847%
	\$ 838,232.51	\$71,036.75	\$1,767,351.51	\$2,676,620.77

NYCHDC Open Resolution 2021 Series C&D

Costs of Issuance		2021 Series C-1 (Tax-Exempt)		2021 Series C-2 (Tax-Exempt)		2021 Series D (Taxable)	
		\$		\$		\$	
Bond Amount			124,395,000		87,940,000		150,000,000
TEFRA	0.003%	\$ 4,000.00		0.000%	\$ -		0.000%
Bond Counsel	0.037%	\$ 45,894.89		0.037%	\$ 32,445.01		0.025%
Printing	0.002%	\$ 3,100.00		0.003%	\$ 2,200.00		0.003%
Trustee/Counsel	0.002%	\$ 3,000.00		0.003%	\$ 2,250.00		0.002%
Rating Agency	0.055%	\$ 67,865.12		0.055%	\$ 47,976.68		0.055%
Underwriter Management Fee	0.075%	\$ 93,296.25		0.075%	\$ 65,955.00		0.075%
Underwriter Takedown	0.602%	\$ 748,812.50		0.375%	\$ 329,775.00		0.572%
Underwriter Expenses	0.012%	\$ 14,961.53		0.011%	\$ 9,578.34		0.010%
Underwriter Counsel	0.027%	\$ 33,125.56		0.027%	\$ 23,464.44		0.022%
Roadshow Fee	0.001%	\$ 1,150.00		0.001%	\$ 825.00		0.001%
Administrative and Miscellaneous Fee	0.002%	\$ 3,100.00		0.003%	\$ 2,200.00		0.003%
Total COI	0.819%	\$ 1,018,305.85		0.588%	\$ 516,669.47		0.767%
							\$ 1,149,958.25

NYCHDC Open Resolution 2021 Series F-1/F-2/F-3

		2021 Series F-1 (Tax-Exempt)		2021 Series F-2 (Tax-Exempt)		2021 Series F-3 (VRDO)		TOTAL	
		\$ 258,310,000		\$ 241,895,000		\$ 100,000,000		\$ 600,205,000	
TEFRA	0.010%	\$ 26,000.00	0.000%	\$ -	0.000%	\$ -	0.004%	\$ 26,000.00	0.004%
Bond Counsel	0.023%	\$ 60,251.75	0.023%	\$ 56,422.89	0.023%	\$ 23,325.36	0.023%	\$ 140,000.00	0.023%
Printing	0.002%	\$ 4,300.00	0.002%	\$ 4,050.00	0.002%	\$ 1,650.00	0.002%	\$ 10,000.00	0.002%
Trustee/Counsel	0.001%	\$ 3,000.00	0.001%	\$ 2,250.00	0.002%	\$ 2,250.00	0.001%	\$ 7,500.00	0.001%
Rating Agency	0.046%	\$ 118,609.25	0.046%	\$ 111,071.91	0.039%	\$ 39,327.08	0.045%	\$ 269,008.24	0.045%
Underwriter Management Fee	0.075%	\$ 193,732.50	0.075%	\$ 181,421.25	0.060%	\$ 60,000.00	0.073%	\$ 435,153.75	0.073%
Underwriter Takedown	0.610%	\$ 1,575,362.50	0.375%	\$ 907,106.25	0.100%	\$ 100,000.00	0.430%	\$ 2,582,468.75	0.430%
Underwriter Expenses	0.010%	\$ 25,697.32	0.010%	\$ 23,239.97	0.004%	\$ 3,973.44	0.009%	\$ 52,910.73	0.009%
Underwriter Counsel	0.017%	\$ 43,036.96	0.017%	\$ 40,302.06	0.017%	\$ 16,660.98	0.017%	\$ 100,000.00	0.017%
Hedge Advisor Fee	0.000%	\$ -	0.000%	\$ -	0.050%	\$ 50,000.00	0.008%	\$ 50,000.00	0.008%
SBPA Expenses	0.000%	\$ -	0.000%	\$ -	0.052%	\$ 52,000.00	0.009%	\$ 52,000.00	0.009%
Roadshow Fee	0.001%	\$ 1,625.00	0.001%	\$ 1,500.00	0.001%	\$ 625.00	0.001%	\$ 3,750.00	0.001%
Administrative and Miscellaneous Fee	0.002%	\$ 4,300.00	0.002%	\$ 4,050.00	0.002%	\$ 1,650.00	0.002%	\$ 10,000.00	0.002%
Total COI	0.796%	\$ 2,055,915.28	0.550%	\$ 1,331,414.33	0.351%	\$ 351,461.86	0.623%	\$ 3,738,791.47	0.623%

Final 6/23/2021

Costs of Issuance		2021 Series E
Bond Amount	\$	39,825,000
Bond Counsel	0.0109%	4,300.00
Printing	0.0015%	580.25
Trustee/Counsel	0.0080%	3,174.08
Remarketing Fee	0.0000%	-
Rating Agency	0.0278%	11,067.70
Underwriter Takedown	0.1000%	39,825.00
Underwriter Expenses	0.0100%	3,970.21
Underwriter Counsel	0.0029%	1,160.50
Administrative and Miscellaneous Fee	0.0015%	580.25
Total COI	0.1625%	64,709.88

NYCHDC Open Resolution 2021 Series G

		<i>Final: 9/19/2022</i>
Costs of Issuance		
Bond Amount	2021 Series G (Tax-Exempt)	\$ 178,195,000
Bond Counsel	0.039%	\$ 70,000.00
Printing	0.005%	\$ 9,500.00
Trustee/Counsel	0.002%	\$ 3,000.00
Rating Agency	0.080%	\$ 142,475.00
Underwriter Management Fee	0.075%	\$ 133,646.25
Underwriter Takedown*	0.578%	\$ 1,029,334.38
Underwriter Expenses	0.014%	\$ 25,686.19
Underwriter Counsel	0.014%	\$ 25,000.00
Administrative and Miscellaneous Fee	0.005%	\$ 9,500.00
Total COI	0.813%	\$ 1,448,141.82

NYCHDC Open Resolution 2021 Series H

Costs of Issuance	<i>Final: 8/30/2021</i>	
Bond Amount	2021 Series H	
	\$	200,415,000
Bond Counsel	0.015% \$	30,000.00
Printing	0.000% \$	500.00
Trustee/Counsel	0.001% \$	3,000.00
Rating Agency	0.004% \$	8,500.00
Underwriter Management Fee	0.000% \$	-
Underwriter Takedown	0.100% \$	200,415.00
Underwriter Expenses	0.010% \$	20,250.61
Underwriter Counsel	0.005% \$	10,000.00
Administrative and Miscellaneous Fee	0.000% \$	500.00
Total COI	0.136% \$	273,165.61

NYCHDC Open Resolution 2021 Series J

Costs of Issuance	<i>Final: 10/19/2021</i>	
Bond Amount	2021 Series J	
	\$	125,000,000
Bond Counsel	0.032% \$	40,000.00
Printing	0.008% \$	10,000.00
Trustee/Counsel	0.002% \$	3,000.00
Rating Agency	0.089% \$	111,700.00
Underwriter Management Fee	0.075% \$	93,750.00
Underwriter Takedown	0.587% \$	734,225.00
Underwriter Expenses	0.012% \$	15,359.20
Underwriter Counsel	0.032% \$	40,000.00
Administrative and Miscellaneous Fee	0.008% \$	10,000.00
Total COI	0.846% \$	1,058,034.20