



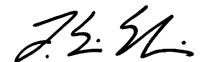
**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that the annual meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Tuesday, November 30, 2021 at 2:00 p.m.

The following is the Agenda for the meeting:

1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on October 5, 2021
3. President's Report
4. Report of the Audit Committee
5. Approval of an Authorizing Resolution relating to Housing Impact Bonds, 2021 Series A for the NYCHA PACT Harlem River Developments and Approval of Mortgage Loans
6. Approval of a Co-Lending Construction Loan and a Permanent Loan for PACT Linden-Penn-Wortman Developments
7. Approval of an Authorizing Resolution relating to Multi-Family Housing Revenue Bonds, 2021 Series K, L, M, 2022 Series A; Approval of Mortgage Loans and Approval of SUN Loan
8. Presentation and Approval of the Fiscal Year 2022 Operating Budget
9. Presentation of the Property Disposition Report
10. Other Business

Dated: November 23, 2021


Eric Enderlin
President