



MEMORANDUM

TO: Members of the Audit Committee
FROM: Richard Froehlich *RF*
SUBJECT: Agenda for Audit Committee Meeting
DATE: January 19, 2021

For the Audit Committee Meeting, which will take place on Tuesday, January 26th, at 2:00 p.m., I propose the following agenda:

1. Roll Call
2. Approval of Minutes of the Meeting held on December 2, 2020
3. COVID-19 Update
4. Presentation of the Corporation's Annual Financial Report for FY 2020
5. Discussion of the Independent Auditor's Findings and Other E&Y Reports for FY 2020
6. Approval of the Corporation's Annual Financial Statements for FY 2020
7. Approval of the Corporation's Annual Investment Report for FY 2020
8. Debt Report
9. Investment Report
10. Credit Risk Update
11. Internal Audit Report
12. Approval of the Annual HDC Audit Committee Report for 2020
13. Other Business



MEMORANDUM

TO: Members of the Audit Committee

FROM: Richard Froehlich *RF*

SUBJECT: Material for Audit Committee Meeting

DATE: January 19, 2021

Attached please find the following materials for the Audit Committee Meeting:

- Proposed Agenda
- Minutes of the Meeting held on December 2, 2020
- Corporation's Annual Financial Report for FY 2020
- Ernst & Young's Draft Opinion Letter
- Ernst & Young's Draft "No Material Weakness" Letter
- Ernst & Young's Draft Single Audit Report
- Ernst & Young's Draft Report on Schedule of Investments
- Ernst & Young's Draft Report of Compliance with Specified Minimum Servicing Standards
- Ernst & Young's Reports on the FY 2020 Audit
- Corporation's Annual Investment Report FY 2020
- Debt Report
- Investment Report
- Credit Risk Report
- Internal Audit Report
- Annual HDC Audit Committee Report 2020