

NOTICE OF PUBLIC HEARING
Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the "Corporation") is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the "Bonds") in an aggregate amount not to exceed \$2,450,344,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the "Developments"); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Interested members of the public are invited to attend, and individuals will have an opportunity to make brief statements. This hearing will be conducted on November 15, 2019 at 10:00 a.m. in the main Conference Room of the New York City Housing Development Corporation, 110 William Street, 10th Floor, New York, New York 10038. Additional information pertaining to the Developments is listed below:

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
425 Grand Concourse; Block 2346, Lot 0001; Bronx, NY	277	A single purpose entity to be formed by principals of Trinity Financial, Inc.	\$116,360,000
Astoria Towers; 110-14 Astoria Boulevard; Block 1704, Lot 22; Queens, NY	127	A single purpose entity to be formed by principals of Astoria & 110th Street Associates.	\$31,985,000
Beach 21st; 1047 Beach 21st Street; Block 15705, Lot 59; Queens, NY	224	A single purpose entity to be formed by principals of The Community Builders, Inc.	\$71,340,000
RadRoc; 19-38 Cornaga Avenue/10-18 Beach 20th Street; Block 15561, Lots 8, 10, 58; Queens, NY	253	A single purpose entity to be formed by principals of Radiant Development.	\$92,690,000
Chestnut Commons Apartments; 3269 Atlantic Avenue aka 110 Dinsmore Place; Block 4142, Lot 34; Brooklyn, NY	275	A single purpose entity to be formed by principals of MHANY, Cypress Hills, and Urban Builders Collaborative.	\$114,030,000
Boston Road Supportive Housing; 1472 Boston Road & 1420 Stebbins Avenue; Block 2964, Lot 41 & Block 2965, Lot 42; Bronx, NY	230	A single purpose entity to be formed by principals of Slate Property Group and Services for the Underserved.	\$71,955,000
Rockaway Village Phase II; 1701 Village Lane; Block 15537, Lot 1; Queens, NY	316	A single purpose entity to be formed by principals of Phipps Houses.	\$120,000,000
Hunters Point South Sites F&G; 1-15 57th Ave (Site F); 57-28 2nd Street (Site G); Block 6, Lots 20,30; Queens, NY	1,132	A single purpose entity to be formed by principals of Gotham Organization and Riseboro.	\$381,600,000
Bay Towers Tranche; 319 Beach 98th Street; 320 Beach 100th Street; Block 16155, Lot 21; Queens, NY	374	A single purpose entity to be formed by principals of Lightstone Group.	\$900,000
Inwood Library; 4790 Broadway; Block 2233, Lot 13; New York, NY	174	A single purpose entity to be formed by principals of Ranger Properties, LLC and Housing Workshop.	\$54,405,000
Haven Green; 199 Elizabeth Street; Block 493, Lot 30; New York, NY	124	A single purpose entity to be formed by principals of Pennrose Holdings, LLC.	\$40,975,000
Jamaica 2; 147-25 94 Avenue; Block 9998, Lot 25; Queens, NY	543	A single purpose entity to be formed by principals of Artimus Construction and Phoenix Realty Group.	\$156,805,000
Sendero Verde Phase II; 50 East 112th Street; Block 1617, Lot 20; New York, NY	347	A single purpose entity to be formed by principals of L+M and Jonathan Rose Companies.	\$136,800,000
Twin Parks Terrace; Webster Avenue between East 183rd and East 184th Streets; Block 3143, Lots 234, 236, 240; Bronx, NY	182	A single purpose entity to be formed by principals of Settlement Housing Fund and Joy Construction Corporation.	\$57,840,000
Betances VI; Along Willis Avenue between East 146th & East 147th Streets; Block 2291, Lot 101; Bronx, NY	101	A single purpose entity to be formed by principals of Lemle & Wolfe Development, Alembic Community Development, and The Bridge Inc.	\$46,200,000

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Bronx Point Phase I; 575 Exterior Street; Block 2356, Lot 2; Bronx, NY	542	A single purpose entity to be formed by principals of L&M and Type A Projects.	\$189,600,000
Melrose North; 925 Courtland Avenue; Block 2409, Lot 98; Bronx, NY	171	A single purpose entity to be formed by principals of Bronx Pro Development and Services for the UnderServed.	\$70,800,000
37 Hillside; 37 Hillside Avenue; Block 2170, Lot 118; New York, NY	164	A single purpose entity to be formed by principals of 37 Hillside Owners LLC.	\$76,825,000
North Cove; 3875 9th Avenue; Block 2188, Lot 01; New York, NY	274	A single purpose entity to be formed by principals of Joy Construction and MADD Equities.	\$90,000,000
Belmont Cove Apartments; 656 East 176th Street; Block 2945, Lot 34; Bronx, NY	158	A single purpose entity to be formed by principals of Mastermind Development LLC.	\$57,925,000
Atrium at Sumner; 57 Marcus Boulevard; Block 1580, Lot 1; Brooklyn, NY	190	A single purpose entity to be formed by principals of Urban Builders Collaborative LLC, RiseBoro Community Partners and Selfhelp Realty Group.	\$86,400,000
Linden Terrace Phase 2; 573 Emerald Street; Block 4496, Lots 1, 15, 48; Brooklyn, NY	160	A single purpose entity to be formed by principals of Radson Development and Canyon Sterling Emerald, LLC.	\$66,000,000
90 Sands; 90 Sands Street; Block 87, Lot 9; Brooklyn, NY	508	A single purpose entity to be formed by principals of Common Ground.	\$65,680,000
Forest Hills Coop aka Apex Place, 108-03 62 Drive, Block 2159, Lot 2, Queens, NY	442	A single purpose entity to be formed by principals of Phipps Houses	\$183,600,000
1778-1800 Southern Blvd; 1778-1800 Southern Blvd, 1778-1800 Southern Blvd, 1778-1800 Southern Blvd #1, 1778-1800 Southern Blvd #2, 1778-1800 Southern Blvd #3, Bronx NY; Block 02984; Lots 0001, 0007, 1001, 1002, 1003	64	SB 1800 LLC or another single purpose entity formed by the principals thereof	\$6,316,000
920 Westchester Avenue; 924 Westchester Avenue, 920 Westchester Avenue, Bronx NY; Block 02697; Lots 0035, 0038, 1001, 1002	110	922 Westchester Owners LLC or another single purpose entity formed by the principals thereof	\$6,520,000
Bradford; 1560 Fulton St., Brooklyn, NY; Block 01699; Lots 0006, 0007, 0008, 0009, 0010, 0011, 0012, 0013, 0014, 0015	105	UDC Gateway LLC or another single purpose entity formed by the principals thereof	\$18,947,000
Navy Green; 45 Clermont Ave; Brooklyn NY Block 02033; Lot 0002	101	Navy Green R3 LLC or another single purpose entity formed by the principals thereof	\$2,271,000
St. Ann's Terrace FG; 775 Eagle Avenue, Bronx, NY 759 Eagle Avenue, Block 02618; Lots 0043, 0047	161	St. Ann's Terrace FG LLC or another single purpose entity formed by the principals thereof	\$7,090,000
Stapleton Court; 40 Prospect Street, Staten Island; Block 00491; Lot 0011	92	Bay Street Owners LLC or another single purpose entity formed by the principals thereof	\$6,860,000
NYCHA Public Hsg Prsv I LLC; 160 Madison Street, New York, NY, Block 00255, Lot 0001; 38 Rutgers Street, Manhattan, NY, Block 00255, Lot 0001; 45 Pike Street, Manhattan, NY, Block 00255, Lot 0001; 54 Rutgers Street, Manhattan, NY, Block 00255, Lot 0001; 65 Pike Street, Manhattan, NY, Block 00255, Lot 0001; 181 Gordon Street, Staten Island, NY, Block 00545, Lot 0100; 212 Broad Street, Staten Island, NY, Block 00545, Lot 0100; 27 Warren Street, Staten Island, NY, Block 00545, Lot 0100; 45 Warren Street, Staten Island, NY, Block 00545, Lot 0100; 51 Hill Street, Staten Island, NY, Block 00545, Lot 0100; 75 Hill Street, Staten Island, NY, Block 00545, Lot 0100; 415 West 25Th Street, Manhattan, NY, Block 00723, Lot 0015; 425 West 25Th Street, Manhattan, NY, Block 00723, Lot 0015; 1420	14,465	NYCHA Public Hsg Pres I LLC - c/o New York City Housing Authority or another single purpose entity formed by the principals thereof	\$21,625,000

Approx. #
of Units

Owner

Est. Loan
Amount

Location

<p>Amsterdam Avenue, Manhattan, NY, Block 01984, Lot 0001; 1430 Amsterdam Avenue, Manhattan, NY, Block 01984, Lot 0001; 1470 Amsterdam Avenue, Manhattan, NY, Block 01984, Lot 0001; 3250 Broadway, Manhattan, NY, Block 01984, Lot 0001; 545 West 126Th Street, Manhattan, NY, Block 01984, Lot 0001; 95 Old Broadway, Manhattan, NY, Block 01984, Lot 0001; 112 West 139Th Street, Manhattan, NY, Block 02007, Lot 0043; 116 West 139Th Street, Manhattan, NY, Block 02007, Lot 0045; 144 West 141St Street, Manhattan, NY, Block 02009, Lot 0044; 2409 A C Powell Boulevard, Manhattan, NY, Block 02009, Lot 0063; 2407 A C Powell Boulevard, Manhattan, NY, Block 02009, Lot 0064; 2441 A C Powell Boulevard, Manhattan, NY, Block 02011, Lot 0001; 149 West 142Nd Street, Manhattan, NY, Block 02011, Lot 0011; 145 West 142Nd Street, Manhattan, NY, Block 02011, Lot 0013; 143 West 142Nd Street, Manhattan, NY, Block 02011, Lot 0014; 141 West 142Nd Street, Manhattan, NY, Block 02011, Lot 0015; 129 West 142Nd Street, Manhattan, NY, Block 02011, Lot 0022; 645 Malcolm X Boulevard, Manhattan, NY, Block 02011, Lot 0031; 649 Malcolm X Boulevard, Manhattan, NY, Block 02011, Lot 0033; 2453 A C Powell Boulevard, Manhattan, NY, Block 02011, Lot 0061; 2449 A C Powell Boulevard, Manhattan, NY, Block 02011, Lot 0063; 167 West 143Rd Street, Manhattan, NY, Block 02012, Lot 0001; 2465 A C Powell Boulevard, Manhattan, NY, Block 02012, Lot 0003; 163 West 143Rd Street, Manhattan, NY, Block 02012, Lot 0006; 159 West 143Rd Street, Manhattan, NY, Block 02012, Lot 0008; 151 West 143Rd Street, Manhattan, NY, Block 02012, Lot 0011; 145 West 143Rd Street, Manhattan, NY, Block 02012, Lot 0014; 143 West 143Rd Street, Manhattan, NY, Block 02012, Lot 0015; 135 West 143Rd Street, Manhattan, NY, Block 02012, Lot 0018; 131 West 143Rd Street, Manhattan, NY, Block 02012, Lot 0020; 148 West 144Th Street, Manhattan, NY, Block 02012, Lot 0052; 158 West 144Th Street, Manhattan, NY, Block 02012, Lot 0056; 162 West 144Th Street, Manhattan, NY, Block 02012, Lot 0058; 164 West 144Th Street, Manhattan, NY, Block 02012, Lot 0061; 2473 A C Powell Boulevard, Manhattan, NY, Block 02012, Lot 0063; 2469 A C Powell Boulevard, Manhattan, NY, Block 02012, Lot 0064; 133 West 144Th Street, Manhattan, NY, Block 02013, Lot 0014; 129 West 144Th Street, Manhattan, NY, Block 02013, Lot 0016; 125 West 144Th Street, Manhattan, NY, Block 02013, Lot 0018; 117 West 144Th Street, Manhattan, NY, Block 02013, Lot 0022; 113 West 144Th Street, Manhattan, NY, Block 02013, Lot 0024; 109</p>			
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<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
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West 144Th Street, Manhattan, NY, Block 02013, Lot 0026; 164 West 147Th Street, Manhattan, NY, Block 02015, Lot 0005; 2525 A C Powell Boulevard, Manhattan, NY, Block 02015, Lot 0005; 2529 A C Powell Boulevard, Manhattan, NY, Block 02015, Lot 0005; 2533 A C Powell Boulevard, Manhattan, NY, Block 02015, Lot 0005; 2660 F Douglass Boulevard, Manhattan, NY, Block 02027, Lot 0001; 2430 A C Powell Boulevard, Manhattan, NY, Block 02027, Lot 0025; 2680 F Douglass Boulevard, Manhattan, NY, Block 02028, Lot 0001; 200 West 143Rd Street, Manhattan, NY, Block 02028, Lot 0016; 2698 F Douglass Boulevard, Manhattan, NY, Block 02029, Lot 0001; 49 West 225Th Street, Bronx, NY, Block 02215, Lot 0116; 5210 Broadway, Bronx, NY, Block 02215, Lot 0116; 5240 Broadway, Bronx, NY, Block 02215, Lot 0116; 5360 Broadway, Bronx, NY, Block 02215, Lot 0116; 69 West 225Th Street, Bronx, NY, Block 02215, Lot 0116; 125 West 228Th Street, Bronx, NY, Block 02215, Lot 0623; 550 Cauldwell Avenue, Bronx, NY, Block 02623, Lot 0135; 595 Trinity Avenue, Bronx, NY, Block 02623, Lot 0135; 645 Westchester Avenue, Bronx, NY, Block 02628, Lot 0001; 665 Westchester Avenue, Bronx, NY, Block 02628, Lot 0001; 671 Westchester Avenue, Bronx, NY, Block 02628, Lot 0001; 700 East 156Th Street, Bronx, NY, Block 02628, Lot 0001; 130 Moore Street, Brooklyn, NY, Block 03129, Lot 0001; 140 Moore Street, Brooklyn, NY, Block 03129, Lot 0001; 24 Humboldt Street, Brooklyn, NY, Block 03129, Lot 0001; 370 Bushwick Avenue, Brooklyn, NY, Block 03129, Lot 0001; 390 Bushwick Avenue, Brooklyn, NY, Block 03129, Lot 0001; 811 Flushing Avenue, Brooklyn, NY, Block 03129, Lot 0001; 849 Flushing Avenue, Brooklyn, NY, Block 03129, Lot 0001; 869 Flushing Avenue, Brooklyn, NY, Block 03129, Lot 0001; 2811 Exterior Street, Bronx, NY, Block 03265, Lot 0001; 2831 Exterior Street, Bronx, NY, Block 03265, Lot 0001; 2861 Exterior Street, Bronx, NY, Block 03265, Lot 0001; 5480 Broadway, Bronx, NY, Block 03265, Lot 0001; 2120 Randall Avenue, Bronx, NY, Block 03534, Lot 0001; 2175 Lacombe Avenue, Bronx, NY, Block 03534, Lot 0001; 530 Olmstead Avenue, Bronx, NY, Block 03534, Lot 0001; 575 Castle Hill Avenue, Bronx, NY, Block 03534, Lot 0001; 2225 Lacombe Avenue, Bronx, NY, Block 03537, Lot 0001; 2280 Randall Avenue, Bronx, NY, Block 03537, Lot 0001; 535 Havemeyer Avenue, Bronx, NY, Block 03537, Lot 0001; 580 Castle Hill Avenue, Bronx, NY, Block 03537, Lot 0001; 2125 Randall Avenue, Bronx, NY, Block 03570, Lot 0001; 2140 Seward Avenue, Bronx, NY, Block 03570, Lot 0001; 2160 Seward Avenue, Bronx, NY, Block 03570, Lot 0001;

Location

Approx. #
of Units

Owner

Est. Loan
Amount

635 Castle Hill Avenue, Bronx, NY, Block 03570, Lot 0001; 2245 Randall Avenue, Bronx, NY, Block 03573, Lot 0001; 2275 Randall Avenue, Bronx, NY, Block 03573, Lot 0001; 210 West 230Th Street, Bronx, NY, Block 05702, Lot 0001; 17 Avenue W, Brooklyn, NY, Block 07137, Lot 0001; 18 Avenue V, Brooklyn, NY, Block 07137, Lot 0001; 2220 West 11Th Street, Brooklyn, NY, Block 07137, Lot 0001; 2227 Stillwell Avenue, Brooklyn, NY, Block 07137, Lot 0001; 2249 Stillwell Avenue, Brooklyn, NY, Block 07137, Lot 0001; 2250 West 11Th Street, Brooklyn, NY, Block 07137, Lot 0001; 2271 Stillwell Avenue, Brooklyn, NY, Block 07137, Lot 0001; 29 Avenue W, Brooklyn, NY, Block 07137, Lot 0001; 30 Avenue V, Brooklyn, NY, Block 07137, Lot 0001; 61 Avenue W, Brooklyn, NY, Block 07137, Lot 0001; 63 Avenue W, Brooklyn, NY, Block 07137, Lot 0001; 105 Avenue X, Brooklyn, NY, Block 07140, Lot 0016; 127 Avenue X, Brooklyn, NY, Block 07140, Lot 0016; 2257 West 11Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2292 West 8Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2294 West 8Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2295 West 11Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2304 West 8Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2326 West 8Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2328 West 8Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2331 West 11Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2336 West 8Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2352 West 8Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2369 West 11Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2770 86Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2780 86Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2790 86Th Street, Brooklyn, NY, Block 07140, Lot 0016; 2800 86Th Street, Brooklyn, NY, Block 07140, Lot 0016; 1540 East 102Nd Street, Brooklyn, NY, Block 08329, Lot 0225; 1550 East 102Nd Street, Brooklyn, NY, Block 08329, Lot 0225; 1560 East 102Nd Street, Brooklyn, NY, Block 08329, Lot 0225; 1570 East 102Nd Street, Brooklyn, NY, Block 08329, Lot 0225; 1580 East 102Nd Street, Brooklyn, NY, Block 08329, Lot 0225; 1590 East 102Nd Street, Brooklyn, NY, Block 08329, Lot 0225; 1610 East 102Nd Street, Brooklyn, NY, Block 08329, Lot 0225; 1630 East 102Nd Street, Brooklyn, NY, Block 08329, Lot 0225; 2045 Rockaway Parkway, Brooklyn, NY, Block 08329, Lot 0225; 2055 Rockaway Parkway, Brooklyn, NY, Block 08329, Lot 0225; 2065 Rockaway Parkway, Brooklyn, NY, Block 08329, Lot 0225; 2075 Rockaway Parkway, Brooklyn, NY, Block 08329, Lot 0225; 2085 Rockaway Parkway, Brooklyn, NY, Block 08329, Lot

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
0225; 2105 Rockaway Parkway, Brooklyn, NY, Block 08329, Lot 0225; 2115 Rockaway Parkway, Brooklyn, NY, Block 08329, Lot 0225; 2125 Rockaway Parkway, Brooklyn, NY, Block 08329, Lot 0225; 5905 Shore Parkway, Brooklyn, NY, Block 08329, Lot 0225; 5935 Shore Parkway, Brooklyn, NY, Block 08329, Lot 0225; 5945 Shore Parkway, Brooklyn, NY, Block 08329, Lot 0225; 5975 Shore Parkway, Brooklyn, NY, Block 08329, Lot 0225; 5985 Shore Parkway, Brooklyn, NY, Block 08329, Lot 0225; 5995 Shore Parkway, Brooklyn, NY, Block 08329, Lot 0225; 9910 Seaview Avenue, Brooklyn, NY, Block 08329, Lot 0225; 240 West 65Th Street, Manhattan, NY, Block 01156, Lot 0020			