

NOTICE OF PUBLIC HEARING
Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the “Corporation”) is contemplating the issuance of one or more issues or series of bonds pursuant to plans of financing (the “Bonds”) in an aggregate amount not to exceed \$1,693,225,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the “Developments”); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing at 10:00 am on October 9, 2020 to receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Due to the COVID-19 public health crisis, such public hearing shall be conducted remotely, through the use of telephone conference. Interested members of the public are invited to participate, and individuals will have an opportunity to make brief statements by dialing into the teleconference using the toll-free number 1-844-740-1264 and by entering the access code 172 095 6222. The hearing will also be accessible as a free-to-join webinar accessible through the world wide web address: <https://nychdc.webex.com/nychdc/j.php?MTID=m42f11316c8e693b19069fbf475c7716a> and entering the passcode “TEFRA2020”. Additional information pertaining to the Developments is listed below:

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
PACT Manhattan Bundle I; 335 EAST 111TH STREET; Block 1683, Lot 18; 120 EAST 123RD STREET; Block 1771, Lot 59; 115 EAST 122ND STREET; Block 1771, Lot 10; 114 EAST 122ND STREET; Block 1771, Lot 66; 116 EAST 122ND STREET; Block 1771, Lot 65; 515 WEST 134TH STREET; Block 1988, Lot 20; 511 WEST 134TH STREET; Block 1988, Lot 22; 1504 AMSTERDAM AVENUE; Block 1988, Lot 31; 529 WEST 133RD STREET; Block 1987, Lot 17; 514 WEST 134TH STREET; Block 1987, Lot 17; 2405 A C POWELL BOULEVARD; Block 2009, Lot 4; 2403 A C POWELL BOULEVARD; Block 2009, Lot 1; 173 WEST 140TH STREET; Block 2009, Lot 1; 2401 AC POWELL BOULEVARD; Block 2009, Lot 1; 138 WEST 139TH STREET; Block 2007, Lot 57; 136 WEST 139TH STREET; Block 2007, Lot 56; 110 WEST 139TH STREET; Block 2007, Lot 42; 151 WEST 142ND STREET; Block 2011, Lot 9; 153 WEST 142ND STREET; Block 2011, Lot 9; 120 WEST 140TH STREET; Block 2008, Lot 13; 99 FORT WASHINGTON AVENUE; Block 2136, Lot 235; 2340 AMSTERDAM AVENUE; Block 2132, Lot 47; 501 WEST 176TH STREET; Block 2132, Lot 47; 2346 AMSTERDAM AVENUE ; Block 2132, Lot 47; 500 WEST 177TH STREET; Block 2132, Lot 47; 503 WEST 177TH STREET; Block 2132, Lot 110; 511 WEST 177TH STREET; Block 2132, Lot 114; 506 WEST 177TH STREET; Block 2132, Lot 100; 514 WEST 177TH STREET; Block 2132, Lot 100; 509 WEST 176TH STREET; Block 2132, Lot 94; 506 WEST I 76TH STREET; Block 2132, Lot 84; 502 WEST I 77TH STREET; Block 2132, Lot 106; 514 WEST 176TH STREET; Block 2132, Lot 80; 510 WEST 176TH STREET;	1,718	PACT Renaissance Collaborative LLC or another joint venture to be formed by PRC LLC and New York City Housing Authority (“NYCHA”).	\$400,365,000

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
Block 2132, Lot 82; 2109 AMSTERDAM AVENUE; Block 2111, Lot 5; 2111 AMSTERDAM AVENUE; Block 2111, Lot 6; 500 WEST 164TH STREET; Block 2121, Lot 51; 465 WEST 164TH STREET; Block 2121, Lot 42; 463 WEST 164TH STREET; Block 2121, Lot 41; 461 WEST 164TH STREET; Block 2121, Lot 40; 457 WEST 164TH STREET; Block 2121, Lot 38; 450 WEST 164TH STREET; Block 2110, Lot 71; 545 WEST 156 TH STREET; Block 2115, Lot 60; 182 SAINT NICHOLAS AVENUE; Block 1925, Lot 15; 340, 342, 344, 346 EAST 28TH STREET; Block 933, Lot 25; 111, 117 WEST 90TH STREET; Block 933, Lot 25; 114, 120,124 WEST 91ST STREET; Block 1221, Lot 7; 133 WEST 90TH STREET; Block 1221, Lot 7; 136 WEST 91ST STREET; Block 1221, Lot 7; 141 WEST 90TH STREET; Block 1221, Lot 7; MANHATTAN, NY			
PACT Williamsburg Houses; 174 Leonard Street, Block 3024, Lot 1; 108 Maujer Steet, Block 3024, Lot 1; 101 Stagg Walk, Block 3024, Lot 1; 125 Stagg Walk, Block 3024, Lot 1; 88 Stagg Walk, Block 3024, Lot 1; 106 Stagg Walk, Block 3024, Lot 1; 123 Ten Eyck Walk, Block 3025, Lot 46; 229 Graham Avenue, Block 3025, Lot 46; 160 Maujer Street, Block 3026, Lot 1; 176 Maujer Street, Block 3026, Lot 1; 164 Ten Eyck Walk, Block 3026, Lot 1; 188 Ten Eyck Walk, Block 3026, Lot 1; 202 Graham Avenue, Block 3026, Lot 1; 178 Stagg Walk, Block 3026, Lot 1; 196 Maujer Street, Block 3027, Lot 1; 122 Bushwick Avenue, Block 3027, Lot 1; 200 Ten Eyck Walk, Block 3027, Lot 1; 222 Ten Eyck Walk, Block 3027, Lot 1; 195 Scholes Street, Block 3027, Lot 1; 172 Bushwick Avenue, Block 3027, Lot 1; Brooklyn, NY	1,630	A joint venture to be formed by Williamsburg PACT LLC and NYCHA.	\$433,440,000

**Approx. #
of Units**

Owner

**Est. Loan
Amount**

Location

<p>PACT Harlem River I & II; 2850 F DOUGLASS BOULEVARD, Block 2037, Lot 1; 291 WEST 151ST STREET, Block 2037, Lot 1; 293 WEST 151ST STREET, Block 2037, Lot 1; 295 WEST 151ST STREET, Block 2037, Lot 1; 229 WEST 152ND STREET, Block 2037, Lot 11; 225 WEST 152ND STREET, Block 2037, Lot 11; 221 WEST 152ND STREET, Block 2037, Lot 11; 210T WEST 153RD STREET, Block 2037, Lot 11; 210S WEST 153RD STREET, Block 2037, Lot 11; 210R WEST 153RD STREET, Block 2037, Lot 11; 2100 WEST 153RD STREET, Block 2037, Lot 11; 70 MACOMBS PLACE, Block 2037, Lot 11; 210P WEST 153RD STREET, Block 2037, Lot 11; 210N WEST 153RD STREET, Block 2037, Lot 11; 210M WEST 153RD STREET, Block 2037, Lot 11; 210L WEST 153RD STREET, Block 2037, Lot 11; 210K WEST 153RD STREET, Block 2037, Lot 11; 2650 A C POWELL BOULEVARD, Block 2037, Lot 11; 211J WEST 151ST STREET, Block 2037, Lot 11; 211H WEST 151ST STREET, Block 2037, Lot 11; 211G WEST 151ST STREET, Block 2037, Lot 11; 2628 A C POWELL BOULEVARD, Block 2037, Lot 11; 2630 A C POWELL BOULEVARD, Block 2037, Lot 11; 2632 A C POWELL BOULEVARD, Block 2037, Lot 11; 211F WEST 151ST STREET, Block 2037, Lot 11; 2620 A C POWELL BOULEVARD, Block 2037, Lot 11; 2622 A C POWELL BOULEVARD, Block 2037, Lot 11; 2624 A C POWELL BOULEVARD, Block 2037, Lot 11; 2626 A C POWELL BOULEVARD, Block 2037, Lot 11; 207 WEST 151ST STREET, Block 2037, Lot 11; 211E WEST 151ST STREET, Block 2037, Lot 11; 211D WEST 151ST STREET, Block 2037, Lot 11; 211C WEST 151ST STREET, Block 2037, Lot 11; 211B WEST 151ST STREET, Block 2037, Lot 11; 211A WEST 151ST STREET, Block 2037, Lot 11; 220 WEST 152ND STREET, Block 2037, Lot 11; 224 WEST 152ND STREET, Block 2037, Lot 11; 226 WEST 152ND STREET, Block 2037, Lot 11; 231 WEST 151ST STREET, Block 2037, Lot 11; 234 WEST 152ND STREET, Block 2037, Lot 11; 52 MACOMBS PLACE, Block 2037, Lot 11; 54 1/2 MACOMBS PLACE, Block 2037, Lot 11; 54 MACOMBS PLACE, Block 2037, Lot 11; 56 1/2 MACOMBS PLACE, Block 2037, Lot 11; 56 MACOMBS PLACE, Block 2037, Lot 11; 58 1/2 MACOMBS PLACE, Block 2037, Lot 11; 58 MACOMBS PLACE, Block 2037, Lot 11; 50 MACOMBS PLACE, Block 2037, Lot 11; 48 MACOMBS PLACE, Block 2037, Lot 11; 46 MACOMBS PLACE, Block 2037, Lot 11; 40 1/2 MACOMBS PLACE, Block 2037, Lot 11; 42 1/2 MACOMBS PLACE, Block 2037, Lot 11; 42 MACOMBS PLACE, Block 2037, Lot 11; 44 MACOMBS</p>	<p>693</p>	<p>A joint venture to be formed by Harlem River Preservation LLC and NYCHA.</p>	<p>\$95,835,000</p>
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<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
<p>PLACE, Block 2037, Lot 11; 2653 A C POWELL BOULEVARD, Block 2016, Lot 60; 2651 A C POWELL BOULEVARD, Block 2016, Lot 60; 2645 A C POWELL BOULEVARD, Block 2016, Lot 60; 2641 A C POWELL BOULEVARD, Block 2016, Lot 60; 187 WEST 152ND STREET, Block 2016, Lot 60; 183 WEST 152ND STREET, Block 2016, Lot 60; 180 WEST 152ND STREET, Block 2016, Lot 60; 182 WEST 152ND STREET, Block 2016, Lot 60; 186 WEST 152ND STREET, Block 2016, Lot 60; 2637 A C POWELL BOULEVARD, Block 2016, Lot 60; 190 WEST 152ND STREET, Block 2016, Lot 60; 191W WEST 151ST STREET, Block 2016, Lot 60; 2627 A C POWELL BOULEVARD, Block 2016, Lot 60; 2633 A C POWELL BOULEVARD, Block 2016, Lot 60; 191V WEST 151ST STREET, Block 2016, Lot 60; 2621 A C POWELL BOULEVARD, Block 2016, Lot 60; 191U WEST 151ST STREET, Block 2016, Lot 60; 181 WEST 151ST STREET, Block 2016, Lot 60; 177 WEST 151ST STREET, Block 2016, Lot 60; 173 WEST 151ST STREET, Block 2016, Lot 60; MANHATTAN, NY</p>			
<p>PACT Boulevard Houses; 785 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 797 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 807 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 817 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 829 Schenck Avenue, Brooklyn, NY, Block 4355, Lot 1; 2150 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 2156 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 2202 Linden Boulevard, Brooklyn, NY, Block 4355, Lot 1; 725 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 765 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 773 Stanley Avenue, Brooklyn, NY, Block 4355, Lot 1; 804 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 812 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 816 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 828 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 830 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 842 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 854 Ashford Street, Brooklyn, NY, Block 4355, Lot 1; 845 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 857 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 881 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 893 Schenck Avenue, Brooklyn, NY, Block 4377, Lot 1; 726 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 738 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 740 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 756 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 758 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 772 Stanley Avenue, Brooklyn, NY, Block 4377, Lot 1; 357</p>	<p>1,441</p>	<p>Boulevard Together Owner LLC or another joint venture to be formed by NYCHA, The Hudson Companies Inc. and Property Resources Company ("PRC").</p>	<p>\$362,520,000</p>

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
<p>Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 359 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 361 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 363 Wortman Avenue, Brooklyn, NY, Block 4377, Lot 1; 872 Ashford Street, Brooklyn, NY Block 4377, Lot 1; 884 Ashford Street, Brooklyn, NY, Block 4377, Lot 1, 908 Ashford Street, Brooklyn, NY, Block 4377, Lot 1; 920 Ashford Street, Brooklyn, NY, Block 4377, Lot 1</p>			
<p>PACT Linden Houses; 570 Stanley Avenue, Brooklyn, NY, Block 4371, Lot 1; 580 Stanley Avenue, Brooklyn, NY, Block 4371, Lot 1; 630 Stanley Avenue, Brooklyn, NY, Block 4371, Lot 1; 640 Stanley Avenue, Brooklyn, NY, Block 4371, Lot 1; 183 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 185 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 187 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 215 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 225 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 243 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 245 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 247 Wortman Avenue, Brooklyn, NY, Block 4371, Lot 1; 912 Van Siclen, Brooklyn, NY, Block 4371, Lot 1; 914 Van Siclen, Brooklyn, NY, Block 4371, Lot 1; 180 Wortman Avenue, Brooklyn, NY, Block 4393, Lot 1; 190 Wortman Avenue, Brooklyn, NY, Block 4393, Lot 1; 240 Wortman Avenue, Brooklyn, NY, Block 4393, Lot 1; 250 Wortman Avenue, Brooklyn, NY, Block 4393, Lot 1; 195 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 213 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 215 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 217 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 245 Cozine Avenue, Brooklyn, NY, Block 4393, Lot 1; 270 Wortman Avenue, Brooklyn, NY, Block 4397, Lot 1; 300 Wortman Avenue, Brooklyn, NY, Block 4397, Lot 1; 285 Cozine Avenue, Brooklyn, NY, Block 4397, Lot 1; 295 Cozine Avenue, Brooklyn, NY, Block 4397, Lot 1; 670 Stanley Avenue, Brooklyn, NY, Block 4376, Lot 1; 696 Stanley Avenue, Brooklyn, NY, Block 4375, Lot 1</p>	<p>1,586</p>	<p>A joint venture to be formed by NYCHA, L+M Development Partners, Inc., Douglaston Development LLC, and Dante's Partners.</p>	<p>\$401,065,000</p>