

## **MEMORANDUM**

To:

The Chairperson and Members

From:

Eric Enderlin

President

Date:

May 29, 2018

Subject:

Approval of Additional Co-Managing Underwriters for the Corporation's

**Bond Issuances** 

The attached memo for the Approval of Additional Co-Managing Underwriters for the Corporation's Bond Issuances was originally presented to the Members at the March 29, 2018 meeting. However, it was not approved at that time due to the lack of a quorum.

As detailed in the attached memo, the Members are requested to approve UBS Financial Services and TD Securities as co-managers for the Corporation's bond issuances. The Corporation is interested in adding these firms to its existing underwriting team to provide access to a greater universe of retail and institutional investors.